

## ASSETS

REAL PROPERTY (list address of all real estate; indicate if owned with another individual)

Address	Estimated Market Value

PERSONAL PROPERTY (jewelry, china, silver, art, antiques, etc. of significant value)

Asset	Estimate Value

VEHICLES (cars, boats, airplanes, etc.)

Vehicle	Value

**BANK ACCOUNTS**

Bank, Branch, Account Type	Value

**INVESTMENT ACCOUNTS**

Fund/Account Name and Type	Value

**RETIREMENT ACCOUNTS/PENSIONS (company name and beneficiaries)**

Company/Account Name	Beneficiaries	Value

**LIFE INSURANCE (company name and beneficiaries)**

Company	Beneficiaries	Value